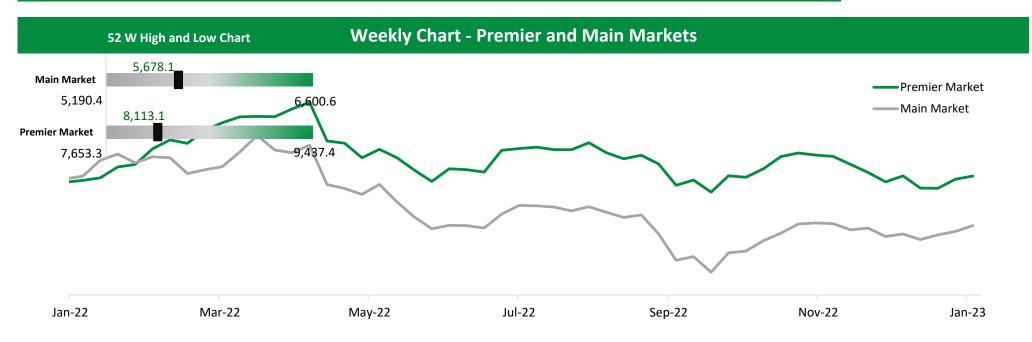
January 29, 2023





Premier Market Index	
Index Close	8,113.1
W-o-W Change %	0.69%
YTD Change %	-0.03%
Volume Traded (Shares Mn)	465.08
Value Traded (KWD Mn)	194.57
YTD Daily Average Volume (Shares Mn)	82.68
YTD Daily Average Value (KWD Mn)	37.51

Main Market Index	
Index Close	5,678.1
W-o-W Change %	1.01%
YTD Change %	1.45%
Volume Traded (Shares Mn)	565.76
Value Traded (KWD Mn)	78.68
YTD Daily Average Volume (Shares Mn)	90.34
YTD Daily Average Value (KWD Mn)	11.19

GCC Indices						
Index*	Close	W-o-W %				
TASI	10,822	1.31				
DFM	3,329	-0.70				
ADX	9,738	-4.41				
QSE	11,110	2.77				
BAX	1,928	0.02				
MSX	4,751	-0.98				

<sup>\*</sup> TASI = Tadawul All-Share Index, DFM = Dubai Financial Market, ADX= Abu Dhabi Exchange, QSE = Qatar Stock Exchange, BAX = Bahrain All Share Index, MSX = Muscat Stock Exchange; W-o-W: Week on Week

For any queries please contact : KFH Capital Research Department

Email: IRD@KFHCAPITAL.COM.KW

Phone No: 22987000

© KFH Capital Investments

Page 1

**Data Provided by Refinitiv** 

January 29, 2023



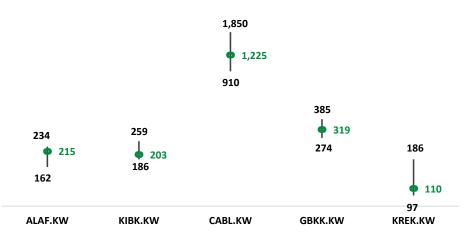
### **Premier Market:**

#### **Gainers**

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
ALAFCO Avaiation Lease and Finance*	215	6.44	17.88	3.82
Kuwait International Bank*	203	4.64	99.42	20.32
Gulf Cable and Electrical Industries*	1,225	4.52	1.02	1.25
Gulf Bank	319	4.25	22.47	7.11
Kuwait Real Estate*	110	2.80	71.93	7.92

<sup>\*</sup>Islamic/ Islamic compliant Company

### 52W high/low and closing price (gainers)

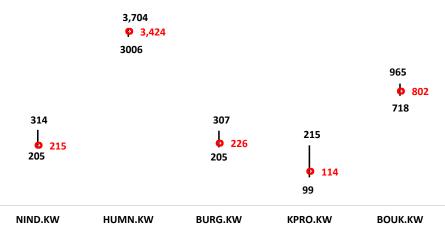


#### Losers

Stock	Close (fils)	WTD % change	Volume Shares Mn	Value KWD Mn
National Industries Group Holding*	215	(2.27)	17.33	3.83
Humansoft Holding*	3,424	(2.17)	0.56	1.96
Burgan Bank	226	(1.74)	4.47	1.02
Kuwait Projects Company Holding	114	(1.72)	18.30	2.13
Boubyan Bank*	802	(0.87)	3.67	2.96

<sup>\*</sup>Islamic/ Islamic compliant Company

## 52W high/low and closing price (losers)



For any queries please contact : KFH Capital Research Department

Email: IRD@KFHCAPITAL.COM.KW

Phone No: 22987000

© KFH Capital Investments

January 29, 2023



#### Value

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Kuwait Finance House*	833	1.59	87.03	72.61
Agility Public Warehousing*	594	1.71	52.58	31.64
Kuwait International Bank*	203	4.64	99.42	20.32
National Bank of Kuwait	1,101	0.09	12.02	13.26
Kuwait Real Estate*	110	2.80	71.93	7.92

<sup>\*</sup>Islamic/ Islamic compliant Company

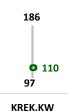
### 52W high/low and closing price



KFH.KW



KIBK.KW

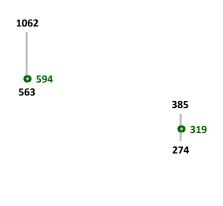


#### **Volume**

Stock	Close (fils)	WTD % change	Volume KWD Mn	Value KWD Mn
Kuwait International Bank*	203	4.64	99.42	20.32
Kuwait Finance House*	833	1.59	87.03	72.61
Kuwait Real Estate*	110	2.80	71.93	7.92
Agility Public Warehousing*	594	1.71	52.58	31.64
Gulf Bank	319	4.25	22.47	7.11

<sup>\*</sup>Islamic/ Islamic compliant Company

AGLT.KW





GBKK.KW NBKK.KW

For any queries please contact : KFH Capital Research Department

Email: IRD@KFHCAPITAL.COM.KW

Phone No: 22987000

© KFH Capital Investments



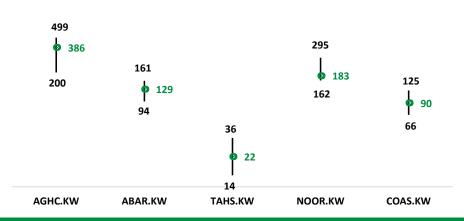
## **Main Market**

#### **Gainers**

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Arabi Group Holdings	386	15.57	4.92	1.86
Burgan for Well Drilling Trading and Maintenance	129	15.18	2.51	0.31
Credit Rating and Collection*	22	9.45	0.12	0.00
Noor Financial Investment	183	8.93	4.94	0.86
Coast Investment and Development	90	7.78	3.03	0.26

<sup>\*</sup>Islamic/ Islamic compliant Company

### 52W high/low and closing price (gainers)

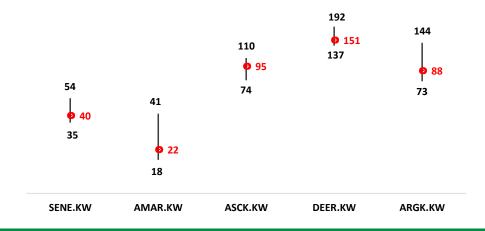


#### Losers

Stock	Close (fils)	WTD % change	Volume Shares Mn	Value KWD Mn
Senergy Holding*	40	(10.38)	0.52	0.02
Taameer Real Estate Investment*	22	(6.87)	1.53	0.03
Automated Systems	95	(5.66)	0.24	0.02
Al Deera Holding	151	(5.63)	0.07	0.01
Al Argan International Real Estate	88	(5.59)	0.14	0.01

<sup>\*</sup>Islamic/ Islamic compliant Company

### 52W high/low and closing price (losers)



For any queries please contact : KFH Capital Research Department

Email: IRD@KFHCAPITAL.COM.KW

Phone No: 22987000

© KFH Capital Investments

January 29, 2023



#### Value

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Kuwait Telecommunications Company*	723	4.18	30.65	23.08
Aayan Leasing and Investment*	142	(2.74)	64.12	6.95
GFH Financial Group*	79	1.29	88.11	6.24
National Real Estate*	102	1.29	59.96	4.79
International Financial Advisors	97	(1.32)	48.62	2.51

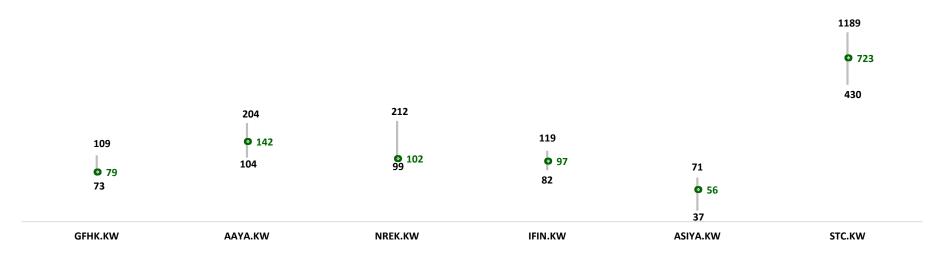
<sup>\*</sup>Islamic/ Islamic compliant Company

## 52W high/low and closing price

#### Volume

Stock	Close (fils)	WTD % change	Volume Shares Mn	Value KWD Mn
GFH Financial Group*	79	1.29	88.11	6.95
Aayan Leasing and Investment*	142	(2.74)	64.12	9.49
National Real Estate*	102	1.29	59.96	6.24
International Financial Advisors	97	(1.32)	48.62	4.79
Asiya Capital Investments	56	0.18	34.75	1.97

<sup>\*</sup>Islamic/ Islamic compliant Company



For any queries please contact: KFH Capital Research Department

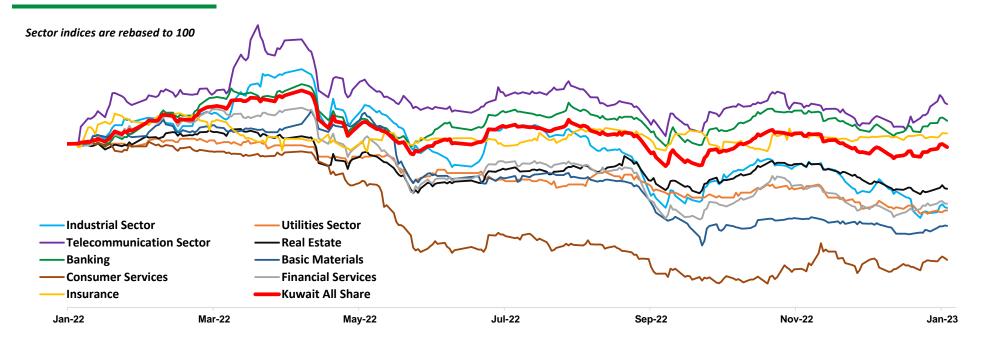
Email: IRD@KFHCAPITAL.COM.KW

Phone No: 22987000

© KFH Capital Investments



## **Sector Analysis:**



Top 5 Performing Sectors	Index Close	WTD% Change	YTD% Change	52W High	52W Low
Basic Materials Sector Index	860.7	2.04	(28.65)	1,233	801
Industrials Sector Index	984.0	1.68	(25.58)	1,444	949
Insurance Sector Index	1,564.0	0.91	4.05	1,665	1,456
Real Estate Sector Index	1,184.3	0.74	(10.29)	1,413	1,156
Banks Sector Index	1,818.3	0.64	(0.44)	1,992	1,680

For any queries please contact: KFH Capital Research Department

Email: IRD@KFHCAPITAL.COM.KW

Phone No: 22987000

© KFH Capital Investments

January 29, 2023



#### Disclaimer

The information contained in this document has been derived from sources believed to be accurate and reliable. KFH Capital Investment Company (KFH Capital) has not independently verified any information contained in this document. Therefore, neither KFH Capital nor any of its employees, representatives or officials gives any representation or warranty of reliability, completeness or accuracy of such information. This information should not be construed as an offer, invitation, promotion or solicitation to subscribe, purchase, maintain or sell any of the financial products mentioned here, nor does it constitute investment advice or a recommendation to enter into any transaction that would form whatsoever the basis of any contract or commitment.

The opinions in this report were prepared by KFH Capital for its clients based on the information obtained from public sources that are believed to be reliable, but that belief is not a warranty on the reliability of the information based upon for preparing the report. The published research report may be considered by KFH Capital when it decides to buy or sell proprietary positions in the securities mentioned in this report. For selected companies, KFH Capital's equity research analysts may identify shorter-term opportunities that are consistent or inconsistent with KFH Capital's existing, longer term Buy or Sell strategy. In addition, KFH Capital may trade for its own account as a result of the short term trading suggestions of analysts and may also engage in securities transactions in a manner inconsistent with this research report and with respect to securities covered by this report. Moreover, KFH Capital will sell to or buy from customers based on its principal criteria.

Opinions, estimates or projections in this report constitute the current conclusion of the author as of the date of this report. They do not necessarily reflect the opinions of KFH Capital and are subject to change without notice. Moreover, KFH Capital has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The financial discussion and conclusion discussed in this report may not be suitable for all investors and investors must make their own investment decisions using their own independent advisors as they believe necessary and based upon their specific financial situations and investment objectives. Past performance is not necessarily indicative of future results and historical information in this report about companies, markets and securities does not guarantee future performance and investors are advised to take expert legal and financial advice before entering into any transaction similar to or inspired by the contents of this publication.

The use of any information contained in this report and taking any of investment decisions is the responsibility of the reader and included as part of his risks. Accordingly, neither KFH Capital nor any of its employees, representatives or officials shall be responsible for any investment decisions, damages, opportunity losses, direct or indirect losses related to using of information, data, analysis or opinions contained in this report. This report may not be reproduced, distributed or published by any person for any purpose without KFH Capital's prior written consent. Please cite source when quoting.

KFH Capital shall retain ownership of the copyright and all other intellectual property rights. You shall not quote our name or reproduce our logo in any form or medium without KFH Capital's prior written consent. This information is made available on the company's website (http://www.kfhcapital.com.kw) under Investment Research.

This disclaimer is subject to laws of the State of Kuwait. All disputes arising out of or relating to this disclaimer, contents of the opinions or information contained in this website shall be submitted to courts of the State of Kuwait and in line with provisions of Islamic Shariaa principals. KFH Capital shall not be held responsible for any liability in case of using the contents of this website in other countries and any use of the contents of this website shall be subject to the relevant laws of those countries

For any queries please contact: KFH Capital Research Department

Email: IRD@KFHCAPITAL.COM.KW

Phone No: 22987000

© KFH Capital Investments