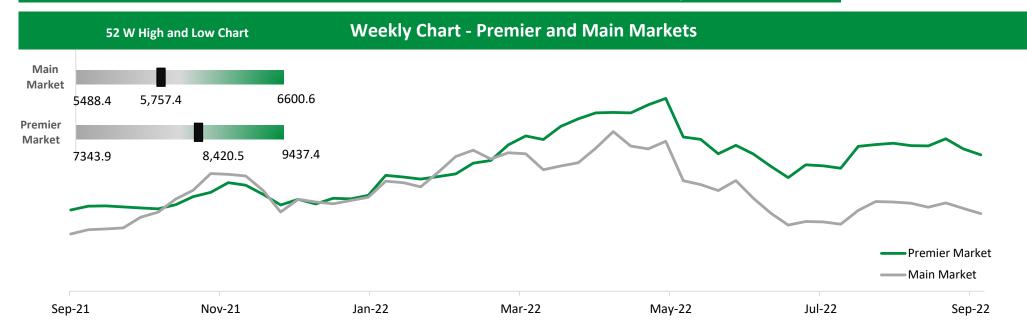
KFH CAPITAL WEEKLY MARKET SUMMARY - KUWAIT BOURSA

September 11, 2022





| Premier Market Index | |
|--------------------------------------|---------|
| Index Close | 8,420.5 |
| W-o-W Change % | -1.25% |
| YTD Change % | 10.23% |
| Volume Traded (Shares Mn) | 275.26 |
| Value Traded (KWD Mn) | 142.44 |
| YTD Daily Average Volume (Shares Mn) | 99.14 |
| YTD Daily Average Value (KWD Mn) | 46.24 |

| Main Market Index | | GCC Indice |
|--------------------------------------|---------|--------------|
| ndex Close | 5,757.4 | Index* Close |
| -o-W Change % | -0.87% | TASI 11,834 |
| D Change % | -2.19% | DFM 3,361 |
| olume Traded (Shares Mn) | 711.13 | ADX 9,796 |
| Value Traded (KWD Mn) | 51.61 | QSE 12,949 |
| YTD Daily Average Volume (Shares Mn) | 153.20 | BAX 1,928 |
| YTD Daily Average Value (KWD Mn) | 18.71 | MSX 4,513 |

* TASI = Tadawul All-Share Index, DFM = Dubai Financial Market, ADX= Abu Dhabi Exchange, QSE = Qatar Stock Exchange, BAX = Bahrain All Share Index, MSX = Muscat Stock Exchange; W-o-W: Week on Week

For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW Phone No: 22987000

© KFH Capital Investments



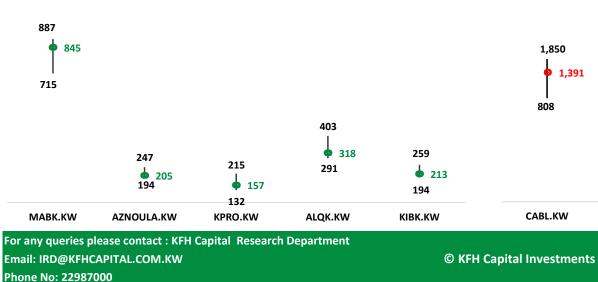
Premier Market:

Gainers

| Stock | Close (fils) | WTD % Change | Volume Shares Mn | Value KWD Mn |
|---|-----------------|-----------------|---------------------|-----------------|
| Mabanee* | 845 | 2.92 | 2.33 | 1.95 |
| Shamal Az-Zour Al-Oula Power and Water* | 205 | 1.49 | 3.68 | 0.75 |
| Kuwait Projects Company Holding | 157 | 1.29 | 18.76 | 2.96 |
| Qurain Petrochemical Industries* | 318 | 0.95 | 0.89 | 0.28 |
| Kuwait International Bank* | 213 | 0.47 | 1.68 | 0.36 |

*Islamic/ Islamic compliant Company

52W high/low and closing price (gainers)



Losers

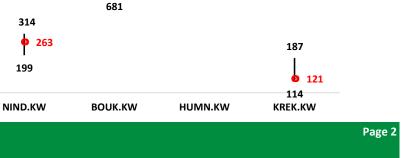
| Stock | Close (fils) | WTD % change | Volume Shares Mn | Value KWD Mn |
|--|--------------|-----------------|---------------------|-----------------|
| Gulf Cable and Electrical Industries* | 1,391 | (3.80) | 0.36 | 0.51 |
| National Industries Group Holding* | 263 | (3.31) | 42.28 | 11.22 |
| Boubyan Bank* | 808 | (2.88) | 7.19 | 5.85 |
| Humansoft Holding* | 3,317 | (2.44) | 0.15 | 0.51 |
| Kuwait Real Estate* | 121 | (2.42) | 13.19 | 1.59 |

965

9 808

*Islamic/ Islamic compliant Company

52W high/low and closing price (losers)



3,704

3006

3,317

Data Provided by Refinitiv

🛞 KFH Capital

1104

Page 3

Value

| Stock | Close (fils) | WTD % Change | Volume Shares Mn | Value KWD Mn |
|------------------------------------|-----------------|-----------------|---------------------|-----------------|
| Kuwait Finance House* | 884 | (1.78) | 41.22 | 36.53 |
| National Bank of Kuwait | 1,030 | (0.96) | 21.82 | 22.53 |
| Agility Public Warehousing* | 807 | (1.47) | 25.51 | 20.63 |
| Gulf Bank | 338 | (1.17) | 38.79 | 13.19 |
| National Industries Group Holding* | 263 | (3.31) | 42.28 | 11.22 |

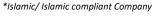
| Stock | Close (fils) | WTD % change | Volume KWD Mn | Value KWD Mn |
|---------------------------------------|--------------|-----------------|------------------|-----------------|
| National Industries Group Holding* | 263 | (3.31) | 42.28 | 11.22 |
| Kuwait Finance House* | 884 | (1.78) | 41.22 | 36.53 |
| Gulf Bank | 338 | (1.17) | 38.79 | 13.19 |
| Agility Public Warehousing* | 807 | (1.47) | 25.51 | 20.63 |
| National Bank of Kuwait | 1,030 | (0.96) | 21.82 | 22.53 |

1062

*Islamic/ Islamic compliant Company

52W high/low and closing price





Volume





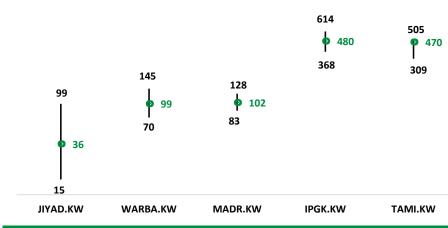
Main Market

Gainers

| Stock | Close (fils) | WTD % Change | Volume Shares Mn | Value KWD Mn |
|----------------------------------|-----------------|-----------------|---------------------|-----------------|
| Jiyad Holding* | 36 | 15.06 | 41.71 | 1.43 |
| Warba Capital Holding* | 99 | 12.50 | 0.39 | 0.04 |
| Al Madar Finance and Investment* | 102 | 10.75 | 0.46 | 0.05 |
| Independent Petroleum Group | 480 | 9.34 | 1.10 | 0.49 |
| Tamdeen Investment | 470 | 9.30 | 0.08 | 0.03 |

*Islamic/ Islamic compliant Company

52W high/low and closing price (gainers)

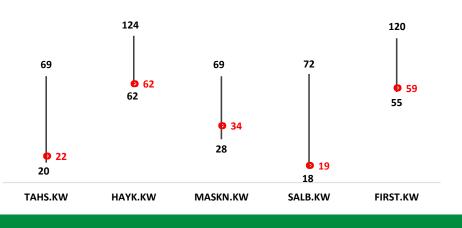


Losers

| Stock | Close (fils) | WTD % change | Volume Shares Mn | Value KWD Mn |
|---|-----------------|-----------------|---------------------|-----------------|
| Dar Al Thuraya Real Estate* | 22 | (12.00) | 0.30 | 0.01 |
| Hayat Communications* | 62 | (10.37) | 0.25 | 0.02 |
| Real Estate Trade Centers* | 34 | (9.33) | 1.03 | 0.04 |
| Specialities Group Holding* | 19 | (8.13) | 0.21 | 0.00 |
| First Dubai for Real Estate Development* | 59 | (7.86) | 4.32 | 0.26 |

*Islamic/ Islamic compliant Company

52W high/low and closing price (losers)



For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW

© KFH Capital Investments

🛞 KFH Capital

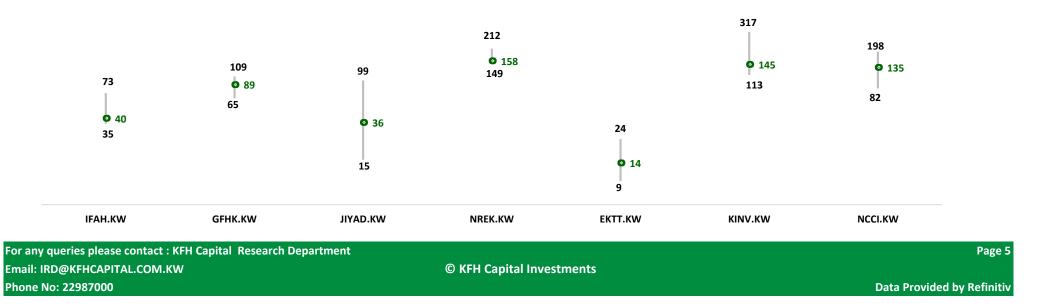
Value

| Stock | Close (fils) | WTD % Change | Volume Shares Mn | Value KWD Mn |
|---------------------------|-----------------|-----------------|---------------------|-----------------|
| IFA Hotels and Resorts | 40 | (5.02) | 332.91 | 13.80 |
| Noor Financial Investment | 158 | (2.47) | 28.64 | 4.54 |
| GFH Financial Group* | 89 | (3.04) | 44.70 | 4.07 |
| Kuwait Investment | 145 | (3.33) | 24.95 | 3.62 |
| National Cleaning | 135 | 3.05 | 25.86 | 3.46 |

| Stock | Close (fils) | WTD % change | Volume Shares Mn | Value KWD Mn |
|---------------------------|-----------------|-----------------|---------------------|-----------------|
| IFA Hotels and Resorts | 40 | (5.02) | 332.91 | 13.80 |
| GFH Financial Group* | 89 | (3.04) | 44.70 | 4.07 |
| Jiyad Holding* | 36 | 15.06 | 41.71 | 1.43 |
| Noor Financial Investment | 158 | (2.47) | 28.64 | 4.54 |
| Ekttitab Holding* | 14 | - | 28.62 | 0.39 |

*Islamic/ Islamic compliant Company

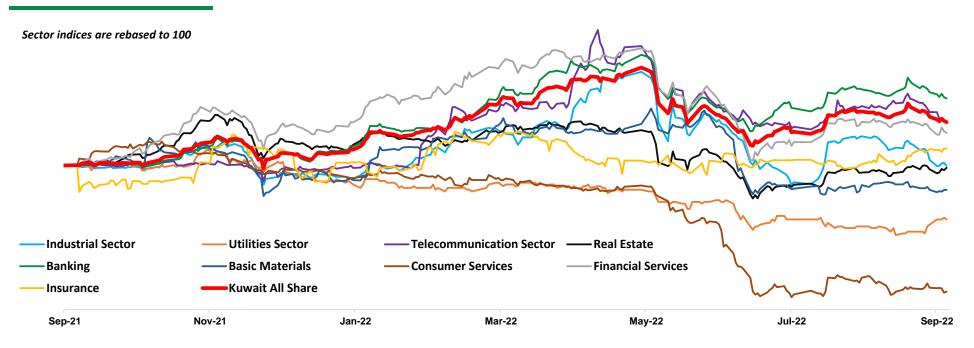
52W high/low and closing price



*Islamic/ Islamic compliant Company

Volume

Sector Analysis:



| Top 5 Performing Sectors | Index Close | WTD% Change | YTD% Change | 52W High | 52W Low |
|------------------------------|-------------|-------------|-------------|----------|---------|
| Utilities Sector Index | 539.5 | 1.48 | (8.48) | 650 | 511 |
| Technology Sector Index | 640.2 | 1.15 | (15.38) | 844 | 583 |
| Real Estate Sector Index | 1,262.9 | 0.36 | (6.45) | 1,438 | 1,156 |
| Insurance Sector Index | 1,585.4 | 0.13 | 3.74 | 1,676 | 1,400 |
| Basic Materials Sector Index | 1,002.1 | 0.01 | (9.87) | 1,233 | 976 |

For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW

© KFH Capital Investments

Phone No: 22987000





Disclaimer

The information contained in this document has been derived from sources believed to be accurate and reliable. KFH Capital Investment Company (KFH Capital) has not independently verified any information contained in this document. Therefore, neither KFH Capital nor any of its employees, representatives or officials gives any representation or warranty of reliability, completeness or accuracy of such information. This information should not be construed as an offer, invitation, promotion or solicitation to subscribe, purchase, maintain or sell any of the financial products mentioned here, nor does it constitute investment advice or a recommendation to enter into any transaction that would form whatsoever the basis of any contract or commitment.

The opinions in this report were prepared by KFH Capital for its clients based on the information obtained from public sources that are believed to be reliable, but that belief is not a warranty on the reliability of the information based upon for preparing the report. The published research report may be considered by KFH Capital when it decides to buy or sell proprietary positions in the securities mentioned in this report. For selected companies, KFH Capital's equity research analysts may identify shorter-term opportunities that are consistent or inconsistent with KFH Capital's existing, longer term Buy or Sell strategy. In addition, KFH Capital may trade for its own account as a result of the short term trading suggestions of analysts and may also engage in securities transactions in a manner inconsistent with this research report and with respect to securities covered by this report. Moreover, KFH Capital will sell to or buy from customers based on its principal criteria.

Opinions, estimates or projections in this report constitute the current conclusion of the author as of the date of this report. They do not necessarily reflect the opinions of KFH Capital and are subject to change without notice. Moreover, KFH Capital has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The financial discussion and conclusion discussed in this report may not be suitable for all investors and investors must make their own investment decisions using their own independent advisors as they believe necessary and based upon their specific financial situations and investment objectives. Past performance is not necessarily indicative of future results and historical information in this report about companies, markets and securities does not guarantee future performance and investors are advised to take expert legal and financial advice before entering into any transaction similar to or inspired by the contents of this publication.

The use of any information contained in this report and taking any of investment decisions is the responsibility of the reader and included as part of his risks. Accordingly, neither KFH Capital nor any of its employees, representatives or officials shall be responsible for any investment decisions, damages, opportunity losses, direct or indirect losses related to using of information, data, analysis or opinions contained in this report. This report may not be reproduced, distributed or published by any person for any purpose without KFH Capital's prior written consent. Please cite source when quoting.

KFH Capital shall retain ownership of the copyright and all other intellectual property rights. You shall not quote our name or reproduce our logo in any form or medium without KFH Capital's prior written consent. This information is made available on the company's website (http://www.kfhcapital.com.kw) under Investment Research.

This disclaimer is subject to laws of the State of Kuwait. All disputes arising out of or relating to this disclaimer, contents of the opinions or information contained in this website shall be submitted to courts of the State of Kuwait and in line with provisions of Islamic Shariaa principals. KFH Capital shall not be held responsible for any liability in case of using the contents of this website in other countries and any use of the contents of this website shall be subject to the relevant laws of those countries