KFH CAPITAL WEEKLY MARKET SUMMARY - KUWAIT BOURSA

October 23, 2022



GCC Indices

Close

11,964

3,399

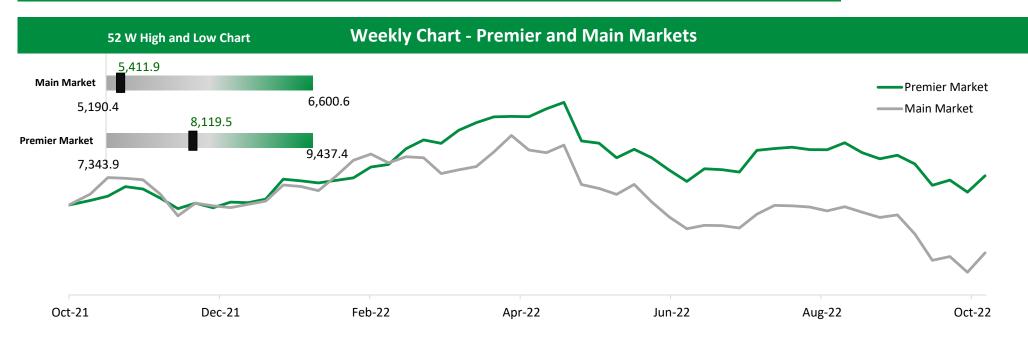
10,114

12,657

1,867

4,453

Index*



Premier Market Index		Main Market Index		
Index Close	8,119.5	Index Close	5,411.9	Index
W-o-W Change %	3.73%	W-o-W Change %	3.63%	TASI
YTD Change %	0.76%	YTD Change %	-10.91%	DFM
Volume Traded (Shares Mn)	414.44	Volume Traded (Shares Mn)	410.79	ADX
Value Traded (KWD Mn)	199.45	Value Traded (KWD Mn)	42.49	QSE
YTD Daily Average Volume (Shares Mn)	96.91	YTD Daily Average Volume (Shares Mn)	144.52	BAX
YTD Daily Average Value (KWD Mn)	46.53	YTD Daily Average Value (KWD Mn)	17.35	MSX

* TASI = Tadawul All-Share Index, DFM = Dubai Financial Market, ADX= Abu Dhabi Exchange, QSE = Qatar Stock Exchange, BAX = Bahrain All Share Index, MSX = Muscat Stock Exchange; W-o-W: Week on Week

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W-o-W

%

4.74

0.65 3.46

-0.48

-0.05

-1.95



Premier Market:

Gainers

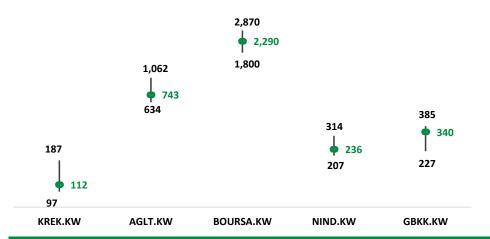
Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Kuwait Real Estate*	112	11.55	41.66	4.44
Agility Public Warehousing*	743	11.06	39.58	28.26
Boursa Kuwait Securities*	2,290	9.67	0.57	1.24
National Industries Group Holding*	236	9.26	32.36	7.19
Gulf Bank	340	6.25	19.95	6.62

*Islamic/ Islamic compliant Company

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52W high/low and closing price (gainers)



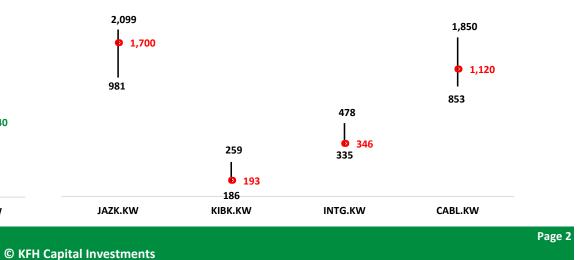
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Losers

Stock	Close (fils)	WTD % change	Volume Shares Mn	Value KWD Mn
Jazeera Airways*	1,700	(1.85)	1.74	2.96
Kuwait International Bank*	193	(1.03)	37.90	7.20
Integrated Holding*	346	(0.57)	2.27	0.78
Gulf Cable and Electrical Industries*	1,120	(0.36)	1.03	1.16

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52W high/low and closing price (losers)





Value

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Kuwait Finance House*	811	5.05	95.69	75.09
Agility Public Warehousing*	743	11.06	39.58	28.26
National Bank of Kuwait	1,055	3.43	23.03	23.71
Mobile Telecommunications*	596	2.76	22.78	13.29
Kuwait International Bank*	193	(1.03)	37.90	7.20

Stock	Close (fils)	WTD % change	Volume KWD Mn	Value KWD Mn
Kuwait Finance House*	811	5.05	95.69	75.09
Kuwait Real Estate*	112	11.55	41.66	4.44
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52W high/low and closing price



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Volume

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Main Market

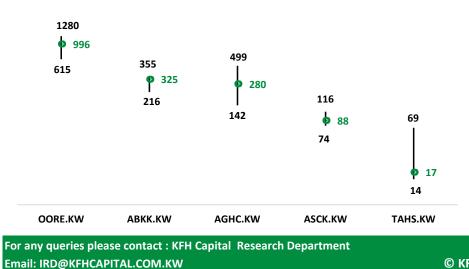
Gainers

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
National Mobile Telecommunications*	996	20.00	0.25	0.23
Al Ahli Bank of Kuwait	325	16.91	5.82	1.78
Arabi Group Holdings	280	12.90	1.47	0.39
Automated Systems	88	12.18	0.05	0.00
Credit Rating and Collection*	17	11.18	0.00	0.00

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52W high/low and closing price (gainers)



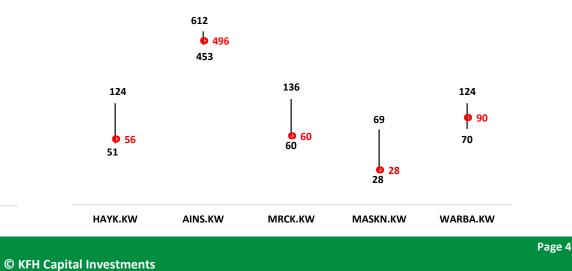
Losers

Stock	Close (fils)	WTD % change	Volume Shares Mn	Value KWD Mn
Hayat Communications*	56	(12.66)	0.11	0.01
Al Ahleia Insurance	496	(11.90)	1.16	0.57
Metal and Recycling*	60	(10.58)	0.04	0.00
Al Masaken International Real Estate*	28	(8.77)	0.04	0.00
Warba Capital Holding*	90	(8.16)	0.55	0.05

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*Islamic/ Islamic compliant Company

52W high/low and closing price (losers)





Value

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
National Consumer Holding*	110	3.77	60.09	6.54
Al Safat Investment*	97	1.36	48.58	4.52
GFH Financial Group*	78	6.12	51.50	3.94
Aayan Leasing and Investment*	120	11.11	27.27	2.71
Commercial Real Estate*	102	2.31	26.65	2.17

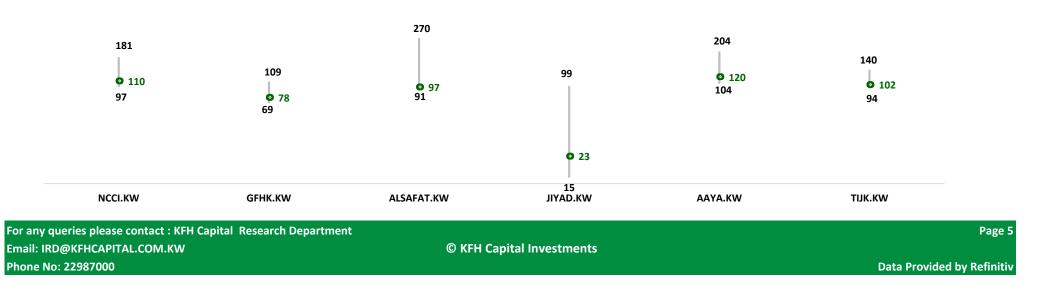
Stock	Close (fils)	WTD % change	Volume Shares Mn	Value KWD Mn
National Consumer Holding*	110	3.77	60.09	6.54
GFH Financial Group*	78	6.12	51.50	3.94
Al Safat Investment*	97	1.36	48.58	4.52
Jiyad Holding*	23	(2.95)	29.49	0.69
Aayan Leasing and Investment*	120	11.11	26.65	3.12

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52W high/low and closing price

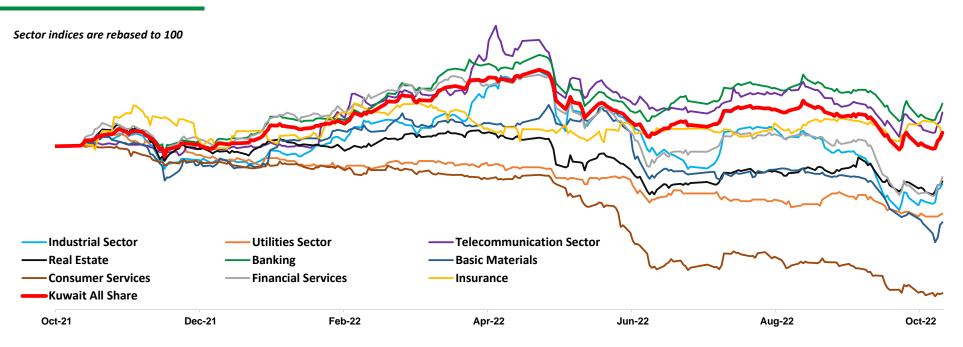
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Volume



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Sector Analysis:



Top 5 Performing Sectors	Index Close	WTD% Change	YTD% Change	52W High	52W Low
Technology Sector Index	636.6	12.18	(7.90)	844	539
Industrials Sector Index	1,069.1	5.84	(15.61)	1,444	976
Financial Services Sector Index	1,274.4	4.76	(19.17)	1,678	1,190
Telecommunications Sector Inde	1,197.1	4.76	(1.66)	1,515	1,056
Banks Sector Index	1,776.8	3.66	1.15	1,992	1,558

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