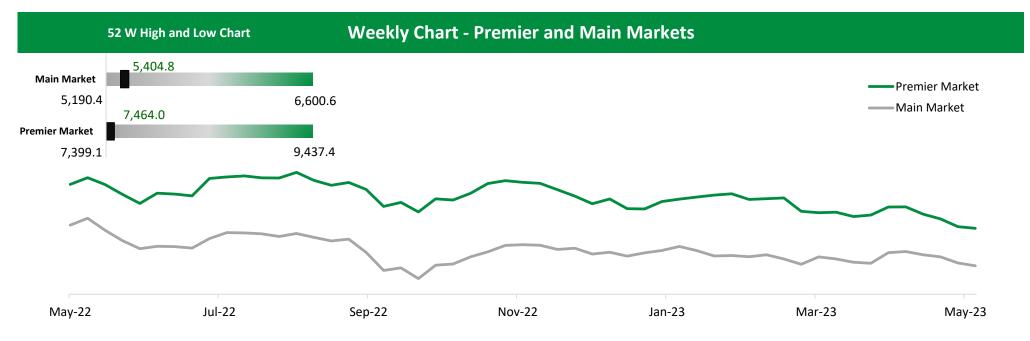
For the week ending May 25, 2023





Premier Market Index		Main Market Index		G	GCC Indices		
Index Close	7,464.0	Index Close	5,404.8	Index*	Close	W-o	
W-o-W Change %	-0.47%	W-o-W Change %	-0.74%	TASI	11,185	-	
YTD Change %	-8.03%	YTD Change %	-3.43%	DFM	3,541	-	
Volume Traded (Shares Mn)	520.85	Volume Traded (Shares Mn)	238.89	ADX	9,453	-	
Value Traded (KWD Mn)	193.61	Value Traded (KWD Mn)	41.98	QSE	10,456	-	
YTD Daily Average Volume (Shares Mn)	80.08	YTD Daily Average Volume (Shares Mn)	51.58	BAX	1,962		
YTD Daily Average Value (KWD Mn)	34.17	YTD Daily Average Value (KWD Mn)	6.69	MSX	4,642	-	
						-	

* TASI = Tadawul All-Share Index, DFM = Dubai Financial Market, ADX= Abu Dhabi Exchange, QSE = Qatar Stock Exchange, BAX = Bahrain All Share Index, MSX = Muscat Stock Exchange; W-o-W: Week on Week

For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW Phone No: 22987000

© KFH Capital Investments





Premier Market:

Gainers

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Alimtiaz Investment Group Co KSCP	60	5.59%	2.95	173.55
GFH Financial Group BSC	80	4.15%	74.23	5,877.84
Boubyan Petrochemical Company KSCP	801	3.49%	1.30	1,022.98
Mabanee Company KPSC	730	2.53%	2.10	1,535.33
Humansoft Holding Co. KSCP	3,356	2.47%	0.74	2,449.03

*Islamic/ Islamic compliant Company

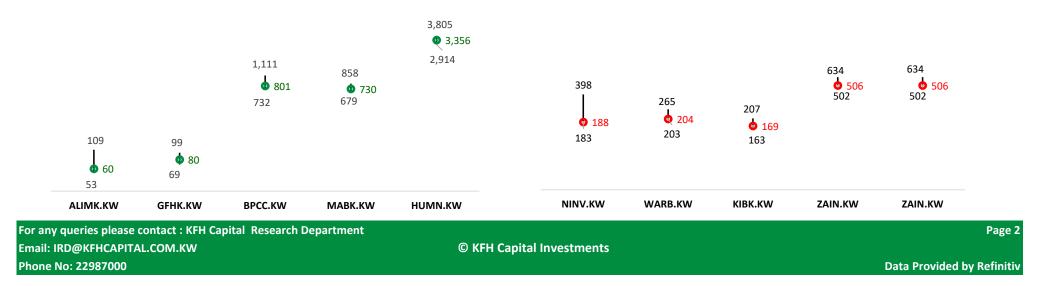
52W high/low and closing price (gainers)

Losers

Stock	Close (fils)	WTD % change	Volume Shares	Value KWD Mn
National Investments Co KSCP	188	-16.44%	23.68	4,648.61
Warba Bank KSCP	204	-5.12%	28.38	5,915.94
Kuwait International Bank KSCP	169	-3.43%	31.30	5,190.13
Mobile Telecommunications Company KSCP	506	-2.09%	20.48	10,420.49
Mobile Telecommunications Company KSCP	506	-1.94%	20.48	10,420.49

*Islamic/ Islamic compliant Company

52W high/low and closing price (losers)



May 25, 2023

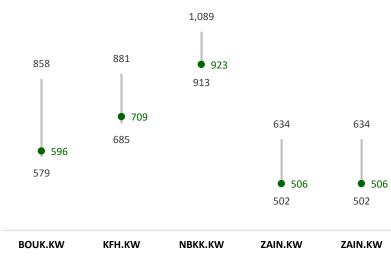


Value

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Boubyan Bank KSCP	596	2.41%	94.68	56,324.35
Kuwait Finance House KSCP	709	-0.98%	64.77	46,010.80
National Bank of Kuwait SAKP	923	-1.07%	18.11	16,833.38
Mobile Telecommunications Company KSCP	506	-1.94%	20.48	10,420.49
Mobile Telecommunications Company KSCP	506	-1.94%	20.48	10,420.49

*Islamic/ Islamic compliant Company

52W high/low and closing price (Value)



Volume

Stock	Close (fils)	WTD % change	Volume KWD Mn	Value KWD Mn
Boubyan Bank KSCP	596	2.41%	94.68	56,324.35
GFH Financial Group BSC	80	4.15%	74.23	5,877.84
Kuwait Finance House KSCP	709	-0.98%	64.77	46,010.80
Kuwait International Bank KSCP	169	-3.43%	31.30	5,190.13
Aayan Leasing and Investment Company KSCP	148	1.37%	28.97	4,239.96

*Islamic/ Islamic compliant Company

52W high/low and closing price (Volume)





For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW

© KFH Capital Investments

Phone No: 22987000

Data Provided by Refinitiv





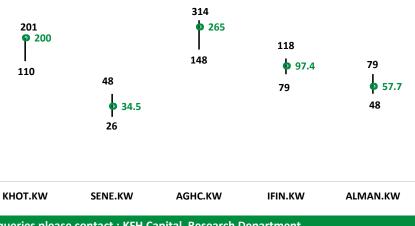
Main Market

Gainers

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Kuwait Hotels Co KPSC	200	72.41%	0.04	5.89
Senergy Holding Company KPSC	35	16.95%	1.30	41.19
Arabi Group Holdings KSCP	265	14.72%	12.13	3,163.65
International Financial Advisors KPSC	97	13.65%	15.94	1,479.15
Al Manar Financing and Leasing Co KSCC	58	9.90%	0.04	1.96

*Islamic/ Islamic compliant Company

52W high/low and closing price (gainers)

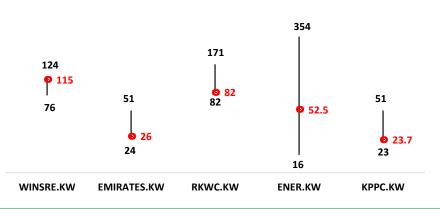


Losers

Stock	Close (fils)	WTD % change	Volume Shares	Value KWD Mn
Warba Insurance and	115	-29.01%	-	-
Reinsurance Company KSCP				
Kuwait Emirates Holding	26	-15.31%	0.04	0.96
Company KSCP	20	13.3170	0.04	0.50
Ras Al Khaimah for White	82	-14,14%	0.49	43.23
Cement and Construction	02	14.14/0	0.45	43.23
Energy House Holding Company	52	-11.91%	0.07	3.91
KSCP		-11.9170	0.07	5.91
Privatization Holding Co KPSC	24	-8.14%	6.57	158.56

*Islamic/ Islamic compliant Company

52W high/low and closing price (losers)



For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW

© KFH Capital Investments

Phone No: 22987000

Data Provided by Refinitiv

May 25, 2023



Value

Stock	Close (fils)	WTD % Change	Volume Shares Mn	Value KWD Mn
Commercial Bank of Kuwait KPSC	503	-3.08%	42.68	21,341.51
Arabi Group Holdings KSCP	265	14.72%	12.13	3,163.65
Al Ahli Bank of Kuwait KSCP	306	-3.16%	6.10	1,894.35
International Financial Advisors KPSC	97	13.65%	15.94	1,479.15
Salhia Real Estate Co KSCP	527	0.00%	2.67	1,429.52

Volume

Stock	Close (fils)	WTD % change	Volume Shares	Value KWD Mn
Commercial Bank of Kuwait KPSC	503	-3.08%	42.68	21,341.51
Jiyad Holding Co KSCP	18	-1.69%	22.49	398.28
Asiya Capital Investments Company KSCP	58	1.05%	18.84	1,094.83
International Financial Advisors KPSC	97	13.65%	15.94	1,479.15
Al-Mazaya Holding Company KSCP	40	2.54%	14.57	585.30

*Islamic/ Islamic compliant Company

52W high/low and closing price (Value)



*Islamic/ Islamic compliant Company

52W high/low and closing price (Volume)



For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW

© KFH Capital Investments

Phone No: 22987000

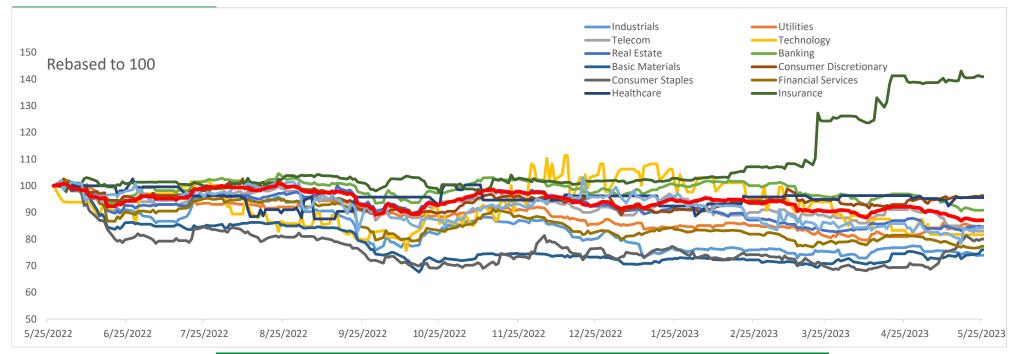
Data Provided by Refinitiv

KFH CAPITAL WEEKLY MARKET SUMMARY - KUWAIT BOURSA

May 25, 2023

🛞 KFH Capital

Sector Analysis:



Top 5 Performing Sectors	Index Close	WTD% Change	YTD% Change	52W High	52W Low
Basic Materials Sector Index	900.3	3.76%	4.07%	1,214	801
Real Estate Sector Index	1,101.2	1.26%	-8.89%	1,333	1,072
Consumer Discretionary Sector I	1,487.4	0.75%	0.04%	1,604	1,351
Energy Sector Index	998.0	0.07%	-12.34%	1,243	926
Consumer Services Sector Index	519.6	-0.10%	8.26%	697	438

For any queries please contact : KFH Capital Research Department Email: IRD@KFHCAPITAL.COM.KW Phone No: 22987000

© KFH Capital Investments

Data Provided by Refinitiv

May 25, 2023

Disclaimer

The information contained in this document has been derived from sources believed to be accurate and reliable. KFH Capital Investment Company (KFH Capital) has not independently verified any information contained in this document. Therefore, neither KFH Capital nor any of its employees, representatives or officials gives any representation or warranty of reliability, completeness or accuracy of such information. This information should not be construed as an offer, invitation, promotion or solicitation to subscribe, purchase, maintain or sell any of the financial products mentioned here, nor does it constitute investment advice or a recommendation to enter into any transaction that would form whatsoever the basis of any contract or commitment.

The opinions in this report were prepared by KFH Capital for its clients based on the information obtained from public sources that are believed to be reliable, but that belief is not a warranty on the reliability of the information based upon for preparing the report. The published research report may be considered by KFH Capital when it decides to buy or sell proprietary positions in the securities mentioned in this report. For selected companies, KFH Capital's equity research analysts may identify shorter-term opportunities that are consistent or inconsistent with KFH Capital's existing, longer term Buy or Sell strategy. In addition, KFH Capital may trade for its own account as a result of the short term trading suggestions of analysts and may also engage in securities transactions in a manner inconsistent with this research report and with respect to securities covered by this report. Moreover, KFH Capital will sell to or buy from customers based on its principal criteria.

Opinions, estimates or projections in this report constitute the current conclusion of the author as of the date of this report. They do not necessarily reflect the opinions of KFH Capital and are subject to change without notice. Moreover, KFH Capital has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The financial discussion and conclusion discussed in this report may not be suitable for all investors and investors must make their own investment decisions using their own independent advisors as they believe necessary and based upon their specific financial situations and investment objectives. Past performance is not necessarily indicative of future results and historical information in this report about companies, markets and securities does not guarantee future performance and investors are advised to take expert legal and financial advice before entering into any transaction similar to or inspired by the contents of this publication.

The use of any information contained in this report and taking any of investment decisions is the responsibility of the reader and included as part of his risks. Accordingly, neither KFH Capital nor any of its employees, representatives or officials shall be responsible for any investment decisions, damages, opportunity losses, direct or indirect losses related to using of information, data, analysis or opinions contained in this report. This report may not be reproduced, distributed or published by any person for any purpose without KFH Capital's prior written consent. Please cite source when quoting.

KFH Capital shall retain ownership of the copyright and all other intellectual property rights. You shall not quote our name or reproduce our logo in any form or medium without KFH Capital's prior written consent. This information is made available on the company's website (http://www.kfhcapital.com.kw) under Investment Research.

This disclaimer is subject to laws of the State of Kuwait. All disputes arising out of or relating to this disclaimer, contents of the opinions or information contained in this website shall be submitted to courts of the State of Kuwait and in line with provisions of Islamic Shariaa principals. KFH Capital shall not be held responsible for any liability in case of using the contents of this website in other countries and any use of the contents of this website shall be subject to the relevant laws of those countries

